



108 Pacifica, Suite 250
Irvine, CA 92618
949-456-2783 Fax 866-611-2656

Full Documentation

Rancho Mirage Office	
Borrower:	Phone Number:
Property Address:	
City:	State/Zip CA
Loan Officer: Ed Brophy	

Dates:	Requested	Received	Filed
Identification			
Social Security Card (All Borrowers)			
Drivers License or Passport (All Borrowers)			
Financial Documents			
Most Recent Bank Statements 2 Months (All Pages)			
Two Most Recent Year to Date Pay Stubs			
Last 2 Years 1040's (All Pages & Schedules)			
Last 2 Years W2's			
Reserve Account (IRA, Stock Brokerage Acct., CD, 401K, Savings) (All Pages)			
Homeowners Documents			
Mortgage Statements (Most Recent)			
Homeowners Association Statement (Most Recent)			
Declarations Page of Homeowners Insurance			
Bankruptcy Documents			
Bankruptcy Discharge Papers (If Applicable)			
Copy of Consumer Credit Counseling Plan, Including List of Debts. (All Pages)			
Home Purchase			
Copy of Purchase Agreement with all Counter Offers			
Gift Letter (If Applicable)			
For Self Employed Borrowers			
Business License / Permit			
Business Card			
Current Profit & Loss Statement			
For Renters			
Landlords Name, Address & Telephone Number			
Copies of 12 Months of Canceled Rent Checks (Front & Back)			
VA Loans			
Copy of DD214			